



ASX Release
19 February 2010

ASX: RSL

Re-Listing Offer Closed

The Directors of Resource Star Limited (ASX:RSL) advise that the Offer to raise capital under the Replacement Prospectus lodged 11 December 2009 is now closed having raised above the minimum subscription amount.

Below is the **anticipated** timetable that the Company will be following:

Allotment Date	Friday, 19 February 2010
Dispatch Date	Monday, 22 February 2010
Provision of documentation to ASX	22 to 23 February 2010

Once the Company has completed the ASX's requirements for re-listing Resource Star Limited will be admitted to the Official List followed by quotation of its Securities.

Yours faithfully

Andrew Bell
Chairman

About Resource Star Limited

Resource Star Limited is a publicly-listed Australian company (ASX:RSL) that has interests in uranium exploration assets in the Northern Territory, in Western Australia and in Malawi. These interests are held through Resource Star Limited and through two wholly-owned subsidiaries, Orion Exploration Pty Ltd and Eastbourne Exploration Pty Ltd.

Contact Details

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