

Resource Star Limited  
Level 9, 440 Collins Street, Melbourne Vic 3000  
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[www.resourcestar.com.au](http://www.resourcestar.com.au) ABN 71 098 238 585



15 December 2009  
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**Dear Shareholder**

### **Priority Allocation of Shares**

The Board and management of Resource Star Limited (Resource Star or the Company) are pleased to inform you that a Prospectus has been lodged with ASIC seeking to raise up to A\$4.4 million from the issue of 22 million shares at 20 cents per share ("Offer"). This Offer under the Prospectus is another milestone in the change of nature for the Company and the requirement to re-comply with Chapters 1 and 2 of the ASX Listing Rules and re-list on the ASX. Red Rock Resources will be looking to convert some, or all of its outstanding debt to equity through the issue of shares pursuant to the Prospectus.

The Company has assembled a portfolio of uranium and specialty metal projects and has a pipeline of other potential projects that will be reviewed once the re-listing is completed. Further information on the Company and its projects can be downloaded from the Company website ([www.resourcestar.com.au](http://www.resourcestar.com.au)) - AGM Presentation and the Prospectus.

In recognition of the support that we have received from you, the existing shareholders, we would like reward you with a priority allocation through the Prospectus process. Should you wish to take up your priority allocation; simply download a copy of the Prospectus from the Company website, complete the application form (please print "**priority**" in the top right hand corner), and send the completed application form and application funds to Allegra Capital Pty Ltd before 17 January 2010.

**Allegra Capital Pty Ltd  
Level 1, Old Swan Brewery  
173 Mount Bay Road  
Perth WA 6000**

Before making any decision regarding a subscription for shares, you should consider the Prospectus in detail and you must complete an application form accompanying the Prospectus in order to apply for shares.

For further information about this offer, please contact Mark Rowbottam or Tom Young of Allegra Capital Pty Ltd on +618 9321 9888.

We thank you for your ongoing support.

Yours sincerely



**Andrew Bell  
Chairman**