



31 March 2009  
 RESOCORIMMD\W2009 108

Company Announcements Office  
 ASX Limited  
 Level 5, 20 Bridge Street  
 SYDNEY NSW 2000

Dear Sir or Madam

**Resource Star Limited**

In accordance with the Listing Rules, below is the Appendix 4D - Half-Yearly Report for the half-year ended 31 January 2009 for immediate release:

1. Details of the reporting period and the previous corresponding period	31 January 2009 \$	31 January 2008 \$	% change
<b>2. Results for announcement to the market</b>			
<i>2.1 Revenue from ordinary activities</i>	10,481	57,828	Down 81.88%
<i>2.2 Profit (loss) from ordinary activities after tax attributable to members</i>	(812,614)	(336,621)	Up 141.40%
<i>2.3 Net profit (loss) for the period attributable to members</i>	(812,614)	(336,621)	Up 141.40%
<i>2.4 Dividend distributions</i>	It is not proposed to pay any dividends		
<i>2.5 Record date for determining entitlements to the dividend</i>	Not applicable		
<i>2.6 Explanation of any figures in 2.1 to 2.5 that may be required</i>	The profit from ordinary activities for the half-year ended 31 January 2009 included an exploration expenditure write off of \$200,000 (2008: nil) and expensed share issue costs of \$234,357 (2008: nil).		
<b>3. Net tangible assets (NTA) per security</b>	8.4184 cents	0.6723 cents	
	Increase in 2009 NTA due in part to 1:17 consolidation.		

<b>4. Control gained or lost over entities</b>	Not applicable
<b>5. Dividend payments</b>	No dividends have been paid to shareholders
<b>6. Dividend reinvestment plan details</b>	No dividend reinvestment plans are in operation
<b>7. Associates and joint venture entities</b>	Not applicable
<b>8. Foreign entities accounting standards</b>	Not applicable
<b>9. Audit/review of accounts upon which this report is based</b>	This report is based on accounts which have been reviewed. The Independent Review Report has been lodged with the ASX as part of the half-year financial report for the period ended 31 January 2009.