

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

**RESOURCE STAR LIMITED**

ABN

71 098 238 585

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |  |
|---|--|--|
| 1 | *Class of *securities issued or to be issued   | Listed September 2012 Options  |
| 2 | Number of *securities issued or to be issued (if known) or maximum number which may be issued  | 20,000,000   |
| 3 | Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)   | Expire at 5.00pm WST on 30 September 2012 exercisable at twenty (20) cents per Share.  |
| 4 | <p>Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | The Fully Paid Ordinary Shares to be issued following the exercise of Options will rank equally with existing Fully Paid Ordinary Shares on issue. |
| 5 | Issue price or consideration   | \$0.0035 per Option  |

6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	<p>The Options were issued to Allegra Capital Pty Ltd as Lead Manager Options in accordance with the terms and conditions as approved by Shareholders at the 23 July 2010 General Meeting.</p> <p>Allegra Capital Pty Ltd allotted the Options to their clients as they saw fit.</p> <p>The \$70,000 funds generated from the Placement will be used for working capital purposes.</p>									
7 Dates of entering +securities into uncertificated holdings or despatch of certificates	27 September 2010									
8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="671 629 850 658">Number</th> <th data-bbox="850 629 1299 658">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="671 658 850 696">51,168,182</td> <td data-bbox="850 658 1299 696">Ordinary Shares</td> </tr> <tr> <td data-bbox="671 696 850 770">10,532,905</td> <td data-bbox="850 696 1299 770">September 2012 Listed Options (Entitlement Allotment)</td> </tr> <tr> <td data-bbox="671 770 850 846">20,000,000</td> <td data-bbox="850 770 1299 846">September 2012 Listed Options (Lead Manager Allotment)</td> </tr> </tbody> </table>		Number	+Class	51,168,182	Ordinary Shares	10,532,905	September 2012 Listed Options (Entitlement Allotment)	20,000,000	September 2012 Listed Options (Lead Manager Allotment)
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9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="671 853 850 882">Number</th> <th data-bbox="850 853 1299 882">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="671 882 850 920">760,000</td> <td data-bbox="850 882 1299 920">Restricted Ordinary Shares</td> </tr> <tr> <td data-bbox="671 920 850 1093">800,000</td> <td data-bbox="850 920 1299 1093">CEO Unlisted Incentive Options expiring on 15 July 2012</td> </tr> </tbody> </table>		Number	+Class	760,000	Restricted Ordinary Shares	800,000	CEO Unlisted Incentive Options expiring on 15 July 2012		
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760,000	Restricted Ordinary Shares									
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10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Unchanged									

## Part 2 - Bonus issue or pro rata issue

Questions 11 to 33 are not applicable

## Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other Securities  
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

+ See chapter 19 for defined terms.

## Entities that have ticked box 34(a)

### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35    ✓    If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36    ✓    If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37    X    A copy of any trust deed for the additional +securities

Questions 38 to 42 are not applicable

### Quotation agreement

- 1        +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2        We warrant the following to ASX.
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3        We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Signed:



Date: 24 September 2010

**Eryn Kestel**  
**Company Secretary**

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+ See chapter 19 for defined terms.